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DISCLAIMER
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SHUIFA (HONG KONG) CO. LTD

€ 400,000,000 (in Hong Kong dollars) (in the British Virgin Islands)

US\$350,000,000 4.30% (Fixed) 2023 (Fixed) (ISIN: XS2300000000)



SHUIFA CO. LTD

(Incorporated in the People's Republic of China)

Joint Global Coordinators

Goldman Sachs

Chen

IG

HSBC

B&B

Joint Lead Managers and Joint Bookrunners

China I	China CIBC	China I	China CIBC	China I CBC
China Bank Ltd HK	China I	China Bank BHK	China I	China Bank

Application has been made to The Stock Exchange of Hong Kong Limited for the listing of and permission to deal in the Bonds, as described in the offering circular dated 29 April 2020, by way of debt issues to professional investors (as defined in Chapter 37 of the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited and in the Securities and Futures Ordinance (Cap. 571) of Hong Kong) only. The listing of the Bonds is expected to become effective on 11 May 2020.

Hong Kong, 8 May 2020

At the date of this announcement, the sole director of Shifa International Holding (BVI) Co., Ltd (水发国际控股(BVI)有限公司) is M. Feng Jian hong; and the board of director of Shifa Group Co., Ltd. (水發集團有限公司) comprise M. Wang Zhen in, M. Li Xiaojin, M. Zhang Chen heng, M. Zhen Ailan, M. Zhang Han ing and M. Yan Fangjie.